

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
LEHMAN BROTHERS HOLDINGS INC.,	:
<i>et al.</i>	:
	:
Debtors.	:
	:
-----X	

Chapter 11 Case No.
08-13555 (JMP)
(Jointly Administered)

**NOTICE OF FILING OF SUMMARY CONCERNING
SCHEDULES TO CLARIFICATION LETTER**

PLEASE TAKE NOTICE that in further support of the Joint Motion of the Debtors and Barclays Capital Inc. ("Barclays") for Entry of an Order Authorizing to File Under Seal Certain Schedules to the Asset Purchase Agreement, dated September 29, 2008 (D.I. 430), Barclays has filed the attached summary disclosure concerning Schedules A and B to the clarification letter agreement, dated as of September 20, 2008, between Barclays, Lehman Brothers Holdings Inc., Lehman Brothers Inc., and LB 745 LLC.

Dated: October 15, 2008
New York, New York

**CLEARY GOTTlieb STEEN &
HAMILTON LLP**

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Summary of Schedule A to the Clarification Letter

The following is a summary (the “Schedule A Summary”) of the securities listed in Schedule A referred to in Section 1 (a)(ii)(A) of the Clarification Letter Agreement, dated as of September 20, 2008, among Lehman Brothers Holdings Inc. (“LBHI”), Lehman Brothers Inc. (“LBI” and, together with LBHI, “Seller”), LB 745 LLC (“LB”), and Barclays Capital Inc. (“Barclays”) entered into in connection with the Asset Purchase Agreement, dated as of September 16, 2008, by and among LBHI, LBI, LB and Barclays, as amended:

<u>Classification</u>	<u>Par Amount</u>
Agency Debt	9,419,236,554
Agency MBS	21,330,228,672
Convertible Debt	1,245,540,357
Corporate Debt	1,754,833,142
Emerging Market Debt	207,227,487
Equity Warrants	3,500,000
Listed Equities	438,198,817
Municipal Bonds	354,396,090
Non-Agency MBS	19,503,653,188
Non-US Debt	173,235,775
Preferred Stock	360,763
Structured Finance	9,529,353,408
Unclassified ¹	90,631,716
US Treasuries	5,765,713,834
Grand Total	69,816,109,803

Note: The par amounts set forth in the Schedule A Summary are the par amounts of debt instruments and the number of shares of equities and preferred shares for those securities listed on Schedule A. Barclays makes no warranty or representation as to the accuracy of the information provided in the Schedule A Summary. The listing of any security on Schedule A does not indicate that such security has been delivered to Barclays or the value of any such security. In particular, the par amounts set forth on Schedule A, and the classifications and par amounts contained in this Schedule A Summary, are provided for use of the parties for informational purposes only and are not indicative of the value of the securities.

¹ Unclassified securities are securities for which identifying information is unavailable at this time.

Summary of Schedule B to the Clarification Letter

The following is a summary (the “Schedule B Summary”) of the securities listed in Schedule B referred to in Section 1 (a)(ii)(A) of the Clarification Letter Agreement, dated as of September 20, 2008, among Lehman Brothers Holdings Inc. (“LBHI”), Lehman Brothers Inc. (“LBI” and, together with LBHI, “Seller”), LB 745 LLC (“LB”), and Barclays Capital Inc. (“Barclays”) entered into in connection with the Asset Purchase Agreement, dated as of September 16, 2008, by and among LBHI, LBI, LB and Barclays, as amended:

<u>Classification</u>	<u>Par Amount</u>
Agency Debt	300,000
Agency MBS	10,000
Certificate of Deposit	36,633,000
Convertible Debt	123,428,695
Corporate Debt	584,600,849
Emerging Market Debt	7,933,965
Equity Warrants	658,596,062
Listed Equities	97,528,424
Municipal Bonds	311,326,700
Non-Agency MBS	435,591,515
Non-US Debt	15,333,000
Preferred Stock	8,106,329
Structured Finance	339,764,530
Unclassified ¹	136,652,088
US Treasuries	48,000
Grand Total	2,755,853,157

Note: The par amounts set forth in the Schedule B Summary are the par amounts of debt instruments and the number of shares of equities and preferred shares for those securities listed on Schedule B. Barclays makes no warranty or representation as to the accuracy of the information provided in the Schedule B Summary. The listing of any security on Schedule B does not indicate that such security has been delivered to Barclays or the value of any such security. In particular, the par amounts set forth on Schedule B, and the classifications and par amounts contained in this Schedule B Summary, are provided for use of the parties for informational purposes only and are not indicative of the value of the securities.

Schedule B and the Schedule B Summaries refer to securities believed to be held in LBI’s “clearance boxes” as of the time of the Closing (as defined in the Clarification Letter Agreement) and are without prejudice to the right of Barclays to receive other securities held in such clearance boxes but not listed on Schedule B or to return securities, in each case pursuant to the terms of the Clarification Letter Agreement.

¹ Unclassified securities are securities for which identifying information is unavailable at this time.